

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Q9 Technology Holdings Limited

Stock code (ordinary shares): 8129

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 January 2007

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 18 May 2001

Name of Sponsor(s) : N/A

Names of directors : **Executive Directors**
(please distinguish the status of the directors -Executive, Non-Executive or Independent Non-Executive)
Leung Lap Yan (Chairman)
Tam Kam Biu William (Chief financial officer)
Leung Lap Fu Warren
Wan Xiaolin
Kwan Kin Chung

Independent Non-executive Directors

Ip Chi Wai
Tse Wang Cheung Angus
Shiu Kwok Keung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: <u>Name</u>	<u>Percentage</u>
	Winway H.K. Investments Limited	24.12%
	Culturecom Investments Limited (Note 1)	24.12%
	Culturecom Holdings (BVI) Limited (Note 2)	24.12%
	Culturecom Holdings Limited (Note 3)	24.12%
	Step Up Company Limited	22.05%
	Leung Lap Yan (Note 4)	22.05%

Notes:

1. By reason of its controlling Winway H.K. Investments Limited
2. By reason of its controlling Culturecom Investments Limited
3. By reason of its controlling Culturecom Holdings (BVI) Limited
4. By reason of his controlling interest in Step Up Company Limited

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : PO Box 309, Ugland House, George Town,
Grand Cayman, Cayman Islands,
British West Indies

Head office and principal
place of business : Unit 712B, Level 7, Core D, Cyberport 3,
100 Cyberport Road, Hong Kong

Web-site address (if applicable) : www.q9tech.com
www.qcode.com

Share registrar : Computershare Hong Kong Investor Services
Limited
46th Floor, Hopewell Centre,
183 Queen's Road East, Hong Kong

Auditors : Grant Thornton, Certified Public Accountants
13th Floor, Gloucester Tower, The Landmark,
11 Pedder Street, Central, Hong Kong.

B. Business activities

The principal activity of the Company is investment holding. The principal activities of the Company's subsidiaries comprise development, sales and licensing of computer software in Hong Kong and the PRC, patents holding and investment holding.

C. Ordinary shares

Number of ordinary shares in issue	:	1,869,525,000
Par value of ordinary shares in issue	:	HK\$0.01 per share
Board lot size (in number of shares)	:	5,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	8358
Board lot size	:	100,000
Expiry date	:	28 January 2009 (or the last business day before 28 January 2009 if 28 January 2009 is not a business day)
Exercise price	:	HK\$0.076
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	1:1
No. of warrants outstanding	:	249,200,000
No. of shares falling to be issued upon the exercise of outstanding warrants	:	249,200,000

E. Other securities

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Leung Lap Yan

Tam Kam Biu William

Leung Lap Fu Warren

Wan Xiaolin

Kwan Kin Chung

Ip Chi Wai

Tse Wang Cheung Angus

Shiu Kwok Keung