

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

##### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name : Bio Cassava Technology Holdings Limited**

**Stock code (ordinary shares): 8129**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 July 2007.

#### **A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 18 May 2001

Name of Sponsor(s) : N/A

Names of directors : **Executive Directors**  
*(please distinguish the status of the directors -Executive, Non-Executive or Independent Non-Executive)*  
Kwan Kin Chung (Managing Director)  
Tam Kam Biu William (Chief Financial Officer)  
Wan Xiaolin  
Chen Man Lung

**Non-executive Directors**  
Leung Lap Yan (Chairman)  
Leung Lap Fu Warren

**Independent Non-executive Directors**  
Ip Chi Wai  
Tse Wang Cheung Angus  
Shiu Kwok Keung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>Percentage</u>
	Winway H.K. Investments Limited	23.45%
	Culturecom Investments Limited (Note 1)	23.45%
	Culturecom Holdings (BVI) Limited (Note 2)	23.45%
	Culturecom Holdings Limited (Note 3)	23.45%
	Step Up Co., Ltd.	21.28%
	Kuan Sio Kai (Note 4)	21.28%

*Notes:*

1. By reason of its controlling Winway H.K. Investments Limited
2. By reason of its controlling Culturecom Investments Limited
3. By reason of its controlling Culturecom Holdings (BVI) Limited
4. By reason of his controlling interest in Step Up Co., Ltd.

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : P.O. Box 309, Uglan House, George Town,  
Grand Cayman, Cayman Islands,  
British West Indies

Head office and principal  
place of business : Unit 712B, Level 7, Core D, Cyberport 3,  
100 Cyberport Road, Hong Kong

Web-site address (if applicable) : [www.q9tech.com](http://www.q9tech.com)  
[www.qcode.com](http://www.qcode.com)

Share registrar : Computershare Hong Kong Investor Services  
Limited  
46<sup>th</sup> Floor, Hopewell Centre,  
183 Queen's Road East, Hong Kong

Auditors : Grant Thornton, Certified Public Accountants  
13<sup>th</sup> Floor, Gloucester Tower, The Landmark,  
11 Pedder Street, Central, Hong Kong.

## **B. Business activities**

The principal activity of the Company is investment holding. The principal activities of the Company's subsidiaries comprise (i) development, sales and licensing of computer software in Hong Kong and the PRC; (ii) patents holding; (iii) investment holding and (iv) development of biotech and renewable energy.

## **C. Ordinary shares**

Number of ordinary shares in issue	:	7,691,700,000
Par value of ordinary shares in issue	:	HK\$0.0025 per share
Board lot size (in number of shares)	:	20,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

## **D. Warrants**

Stock code	:	8358
Board lot size	:	100,000
Expiry date	:	28 January 2009 (or the last business day before 28 January 2009 if 28 January 2009 is not a business day)
Exercise price	:	HK\$0.019 ( <i>Note 5</i> )
Conversion ratio ( <i>Not applicable if the warrant is denominated in dollar value of conversion right</i> )	:	4
No. of warrants outstanding	:	195,800,000
No. of shares falling to be issued upon the exercise of outstanding warrants	:	783,200,000

*Note 5:* The exercise price of the Warrants was adjusted after the share subdivision effective on 3 July 2007.

**E. Other securities**

	<u>Exercise price per share</u> <i>(Note 6)</i>	<u>Number of underlying shares outstanding</u> <i>(Note 6)</i>
Options granted (which remain exercisable) Under the share option scheme adopted by the Company on 27 April 2007	: HK\$0.1125	756,760,000

*Note 6:* The exercise price and the number of underlying shares outstanding of the option were adjusted after the share subdivision effective on 3 July 2007.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Kwan Kin Chung

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Tam Kam Biu William

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Wan Xiaolin

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Chen Man Lung

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Leung Lap Yan

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Leung Lap Fu Warren

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Ip Chi Wai

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Tse Wang Cheung Angus

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Shiu Kwok Keung