

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Bio Cassava Holdings LimitedStock code (ordinary shares): 8129

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 May 2017...

**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 18 May 2001Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive directors:*  
Mr. Poon Yu Keung  
Mr. Hung Ching Fung  
Mr. Tang Lap Chin Richard  
Mr. Ng Chung Yuen Frank

*Independent non-executive directors:*  
Mr. Chow Wing Tung  
Mr. Ko Wai Lun Warren  
Mr. Yam Chiu Fan Joseph

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	N/A
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Head office and principal place of business:	Unit 3912, 39 <sup>th</sup> Floor, COSCO Tower, 183 Queen's Road Central, Hong Kong
Web-site address (if applicable):	www.bio-cassava.com
Share registrar:	<p><i>Principle share registrar and transfer office:</i> SMP Partners (Cayman) Limited Royal Bank House – 3rd Floor, 24 Shedden Road, P.O. Box 1586, Grand Cayman, KY1-1110 Cayman Islands</p> <p><i>Hong Kong branch share registrar and transfer office:</i> Union Registrars Limited Suites 3301-04, 33/F., Two Chinachem Exchange Square 338 King's Road North Point Hong Kong</p>
Auditor:	Asian Alliance (HK) CPA Limited Suites 313-316, 3/F Shui On Centre 6-8 Harbour Road Wanchai Hong Kong

**B. Business activities**

*The Company acts as an investment holding company. The Company and its subsidiaries (collectively referred to as the "Group") are principally engaged in the computer software and embedded systems development, sales and licensing of the software and systems and provision of financing services.*

**C. Ordinary shares**

Number of ordinary shares in issue:	2,722,150,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	20,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

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**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
*(Not applicable if the warrant is denominated in dollar value of conversion right)* N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Poon Yu Keung \_\_\_\_\_

Hung Ching Fung \_\_\_\_\_

Tang Lap Chin, Richard \_\_\_\_\_

Ng Chung Yuen Frank \_\_\_\_\_

Chow Wing Tung \_\_\_\_\_

Ko Wai Lun Warren \_\_\_\_\_

Yam Chiu Fan Joseph \_\_\_\_\_

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*